QUESTCORP
MINING INC.

Questcorp Mining Inc.

H2 2025

OTC: QQCMF | FSE: D910 | CSE: QQQ

Disclaimer

General Disclaimer

This presentation was prepared as a summary overview only of the current affairs of Questcorp Mining Inc. The Company does not make any representation as to the completeness, truth, or accuracy of the information contained herein. Any use of this information is at your risk and without liability to the Company or any of their advisors, agents, or representatives. The reader is referred to professional legal, financial, and tax advisors regarding investment-related decisions respecting the Company's securities.

Regulatory Notice

No securities regulatory authority or similar authority has reviewed or in any way passed on the accuracy or adequacy of this presentation. All information is provided without warranty of any kind.

Forward-Looking Information

This presentation contains forward-looking statements within the meaning of applicable securities legislation. All statements, other than statements of historical fact, are forward-looking statements, including but not limited to statements regarding the plans and objectives of the Company.

Forward-looking statements are based on management's reasonable estimates, expectations, analyses, and opinions as of the date provided, and are subject to numerous assumptions, risks, and uncertainties. These include assumptions that no significant event will occur outside the ordinary course of business, favorable legislative and regulatory environments, reasonable costs for development and exploration work, anticipated results of exploration activities, and the ability to obtain financing on reasonable terms.

Important: All forward-looking statements are inherently uncertain and subject to risks including the Company's ability to achieve stated goals, uncertainties in research results, risks related to obtaining necessary permits, the cyclical nature of the mining industry, risks related to securing adequate financing, and potential delays in governmental approvals. The uncertain global economic environment may negatively affect capital markets and the Company's ability to raise capital, potentially resulting in additional and unknown risks or liabilities.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated, or intended. There can be no assurance that such statements will prove accurate, as actual results and future events could differ materially. Accordingly, readers should not place undue reliance on forward- looking statements. The Company does not undertake to update any forward-looking statements contained herein, except in accordance with applicable securities laws.

Qualified Person

The technical content of this presentation has been reviewed and approved by R. Tim Henneberry, P.Geo. (B.C.), a director of the Company and a qualified person for the purposes of National Instrument 43-101.

ABOUT US

Canadian Junior Exploration Leader

Questcorp Mining Inc. (CSE: QQQ) is a Canadian-based junior exploration company focused on the exploration, development, and strategic acquisition of high-merit mineral properties. The Company's primary focus is the high-grade gold carbonate replacement project, the **La Union Gold Project**, located in Sonora, Mexico. Questcorp has executed a Definitive Agreement with **Riverside Resources Inc. (TSXV: RRI)** to earn up to a 100% interest in this flagship property, representing significant expansion potential for the Company's asset portfolio.

Additionally, Questcorp is involved in the exploration and development of the **North Island Copper Property (NICP)**, located on the northern tip of Vancouver Island, British Columbia. NICP is an exploration-stage project covering 8 documented copper-silver skarn type mineral occurrences, as well as showings of porphyry copper type mineralization in the island intrusives. The property lies just north of the past-producing BHP Island Copper Mine.

OUR PROJECTS

North Island Copper Property (NICP)

The **North Island Copper Property** is strategically located on the northern tip of Vancouver Island, British Columbia. This exploration-stage project encompasses 8 known documented copper-silver skarn type mineral occurrences, positioned just north of the past-producing **BHP Island Copper Mine**. The property also features showings of porphyry copper type mineralization in the island intrusives. Main access to the property is via Highway 19, connecting to a series of branch highways and logging roads west of Port Hardy that lead to Coal Harbour on Rupert Inlet.

Historic Production

BHP's past-producing Island Copper mine yielded approximately 1,227 million kilograms of copper, 35,268 kilograms of gold, 360,800 kilograms of silver, 32 million kilograms of molybdenum, and 236 kilograms of rhenium from 367 million tonnes of ore.

Strategic Location

Island Copper lies just 7.5 km to the southeast from NICP. Northisle Copper and Gold Inc. actively explores several deposits and zones to the west of NICP, with mineral resources currently defined at their Red Dog and Hushamu deposits, located 15 km to 31 km west of NICP in the same geological suite.

Infrastructure Advantage

The area benefits from excellent infrastructure including a hydro line running through the property, well-maintained logging roads, and a long-established mining history that supports efficient exploration and potential future development activities.

OUR PROJECTS | North Island Copper Property (NICP)

Exploration Targets and Historical Results

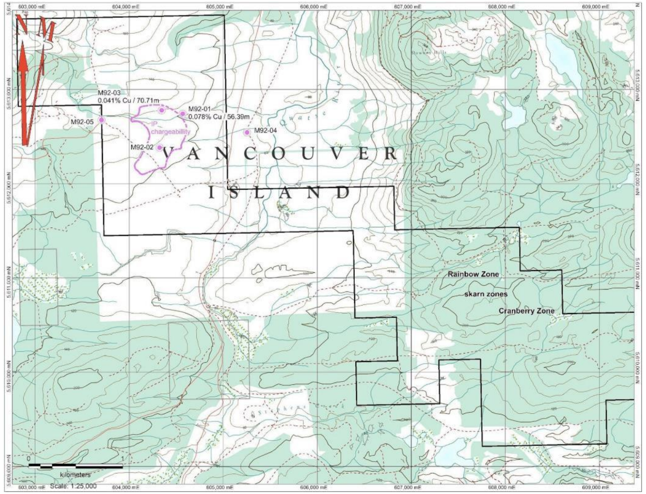
NICP features two main exploration targets: auriferous base metal skarns associated with Quatsino limestones in the eastern portion of the property, and porphyry copper mineralization associated with the Island Intrusions in the western area.

Questcorp is currently focusing on the **Marisa porphyry target** in the western portion, where a historic induced polarization (IP) survey and follow-up drilling achieved initial success. Two of the five holes drilled into the chargeability high intersected significant copper mineralization to depths of 80 meters.

Significant Historical Results

- **Hole DDH 92-01:** Intersected 0.078% copper over 56.39 meters, including 0.171% copper over 16.17 meters
- **Hole DDH 92-03:** Intersected 0.041% copper over 70.71 meters in altered quartz diorite, with copper grades increasing with depth

These encouraging values were never followed up with additional drilling. The next phase of exploration will commence with a 3D IP survey, followed by an initial drill program designed to expand on these historical intercepts and test deeper extensions of the mineralized zones.



SHARE STRUCTURE

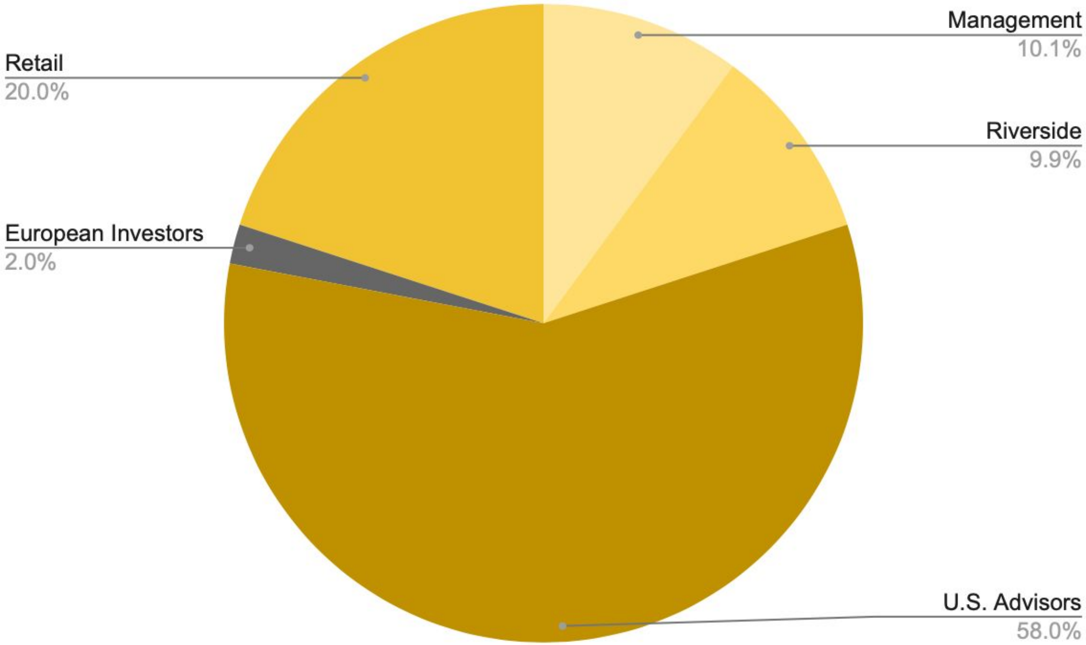
Simplified Capitalization Overview

CURRENT CAPITALIZATION	
Common shares issued & outstanding	15.00 M
Warrants ($0.10 exercise price)	7.50 M
Warrants ($0.20 exercise price)	0.25 M
Fully diluted	**22.75 M**
Q1 2025 FINANCING	
Common shares	45.833 M
Warrants ($0.10 exercise price)	45.833 M
Total	**91.667 M**
To RRI at Signing of Definitive Agreement	6.023 M
TOTAL AFTER FINANCING	
Common shares	**66.856 M**
Warrants	53.583 M
Fully diluted	**120.439 M**

CORPORATE STRUCTURE

Shareholder Distribution

The Company maintains a balanced shareholder structure with significant institutional backing from U.S. advisors, strong management alignment, and a strategic partnership with Riverside Resources Inc. This diversified shareholder base provides stability and access to capital markets while maintaining alignment of interests between management and shareholders.



STOCK CHART

Technical Performance Analysis

C: QQQ - Questcorp Mining Inc. (CSE: QQQ) - Common Shares - Recent Performance

Questcorp Mining Inc. (CSE: QQQ) has demonstrated strong performance metrics:

- a 1-year gain of +111%,
- a 6-month gain of +192%, and
- a year-to-date performance of +217%.

For detailed interactive charting and additional technical indicators, visit:

https://www.tradingview.com/chart/?symbol=CSE%3AQQQ

LA UNION GOLD PROJECT | Flagship Property

Key Transaction Highlights

01

Definitive Agreement Executed

On May 6th, 2025, Questcorp executed a Definitive Agreement to earn up to a 100% interest in the La Union Gold Project from Riverside Resources Inc. (TSXV: RRI), subject to certain conditions.

02

Significant Prior Investment

Riverside invested over $700,000 to consolidate 7 separate properties, some with past production. The Project now demonstrates potential for major discovery comparable to nearby operations including Hermosa (to north), Cananea (to east), and Santa Lana (to south-east).

03

Substantial Exploration Investment

Approximately US$2.5 million has been invested in exploration work by Riverside and previous property owners, providing a solid foundation for advancing the project.

04

High-Grade Discovery Potential

High grades of gold (grab samples of 83.2 and 59.4 g/t) and zinc (grab samples of 30% and 21.4%) with previous underground near-surface mine operations demonstrate potential for high-grade shallow mineralization above an even larger porphyry copper district.

Drill-Ready Infrastructure

Property is ready for immediate drilling with drive-up access on private land targeting high-value zones with potential for high-grade and shallow mineralization. Targets show strong vectors, favorable geology, and comparisons to major discoveries and operating mines in Mexico and neighboring geological regions.

Historical Production

Approximately 50,000 oz of gold are estimated to have been mined based on volume and grade estimates, with mining operations ceasing in the 1950s. Historical productions in the 1950s averaged impressive grades of 7-20 g/t Au, 300 g/t Ag, 10- 20% Pb, and 5% Zn.

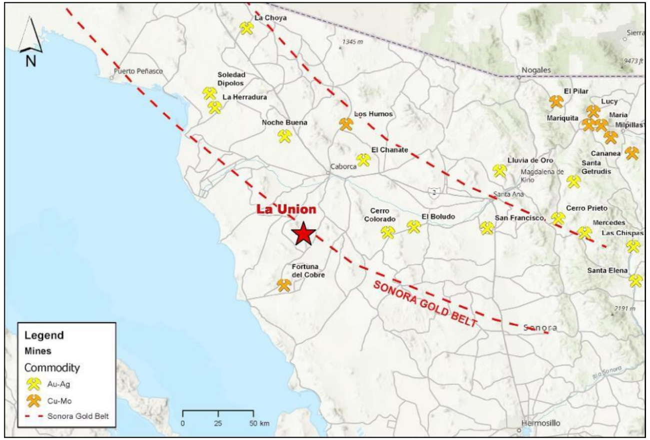
Experienced Operator

Riverside will remain the program operator. The Riverside exploration team has an established track record of success in Mexico, including their involvement with Alamos Gold (now worth $3.5 billion) and Ocampo (sold for $2.2 billion).

Exploration Targets and Historical Results

Location and Geological Setting

La Union is a 2,604-hectare, road-accessible, high-grade gold carbonate replacement project strategically positioned at the edge of the **Sonoran Gold Belt (SGB)** of northern Mexico. This region represents the richest gold belt in the area, hosting several multi-million-ounce gold deposits including **San Francisco** (1.4M oz M+I)[1] and **La Herradura** (5.5M oz P+P; 6.7M oz M+I)[2].



Earn-In Agreement Structure

Questcorp is earning a 100% interest from Riverside Resources Inc., subject to a 2.5% NSR royalty, through the following commitments:

- Cash payments totaling $100,000
- Issuing, in stages, 19.9% of the Company's issued and outstanding capital
- Completing $5.5 million in exploration expenditures over four years
- Completing current financing of at least $1.5 million

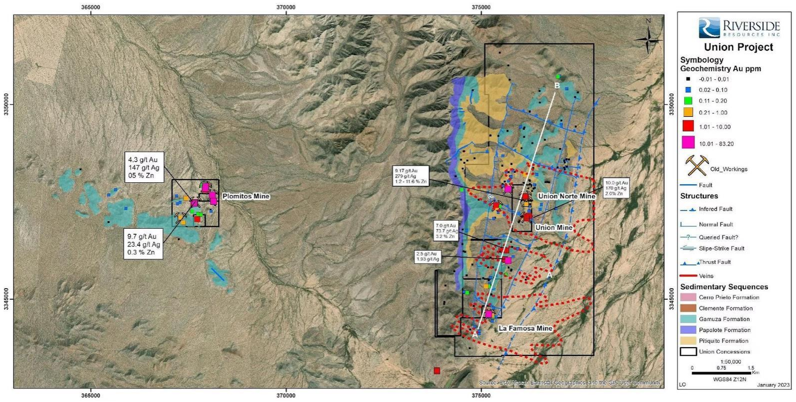
Advanced Exploration Status

Riverside has been actively exploring La Union since 2019, successfully identifying 8 distinct target zones. Three targets are drill-ready and fully permitted, and will be the immediate focus of Questcorp's upcoming exploration program.

[1] Source: https://magnagoldcorp.com/projects/san-francisco/

[2] Source: https://www.fresnilloplc.com/media/mumbsyvj/44314-fres-annual-report-2023-web.pdf

LA UNION GOLD PROJECT | Geology and Historical Production



1

Geological Framework

The project is underlain by a Pre-Cambrian to Cambrian sedimentary sequence up to 1,000 meters thick. Three key stratigraphic units, each 150m to 250m thick, occur in sequence: black limestone, quartzite, and grey limestone which hosts the mineralization. Primary targets include chimney and manto-style deposits with significant underlying porphyry potential.

2

Historical Production Record

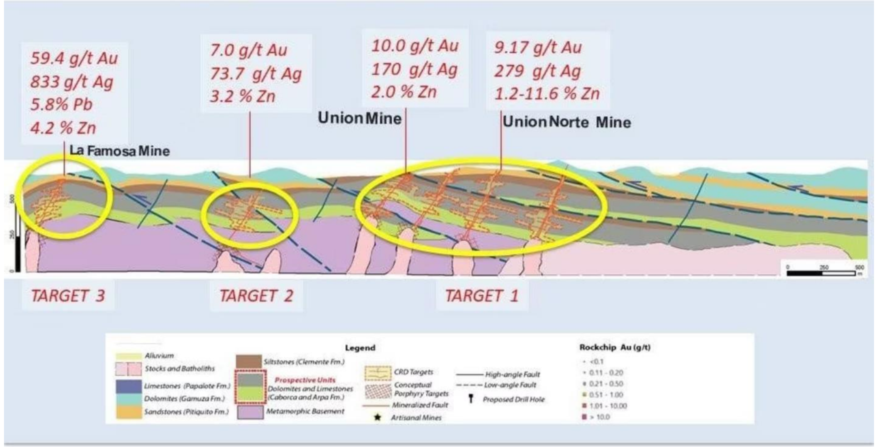
Past underground mining operations and other workings produced approximately 50,000 ounces of gold from the La Union property, with an additional approximately 25,000 oz extracted from areas to the north and south. This historical production demonstrates the project's mineral endowment and production viability.

3

Recent Exploration Results

Surface grab and chip channel sampling conducted by Riverside in 2021 yielded highly encouraging results. Of 103 samples collected, 13 returned significant grades: gold ranging from background to 83.2 g/t, silver from 1.1 to 4,816 g/t, lead from background to 10.3%, and zinc from background to 30%. These results confirm the project's high-grade potential and support the targeting approach for upcoming drilling programs.

LA UNION GOLD PROJECT | Priority Drill Targets



Historical Underground Operations

The La Famosa and La Union underground mines were operated during the 1950s by a subsidiary of Peñoles. This underground operation followed two identified ore bodies: the **Sproul** and the **Emma** ore body. Both were mined to eight levels with approximately one million tons of high-grade, polymetallic oxide ore produced, averaging **7-20 g/t Au, 300 g/t Ag, 10-20% Pb, and 5% Zn**. These historical operations demonstrate the production-scale potential of the mineralized system and provide valuable geological and structural information for modern exploration targeting.

Three high-priority targets have been identified for the initial drill program, each demonstrating exceptional grade potential:

Plomito Target

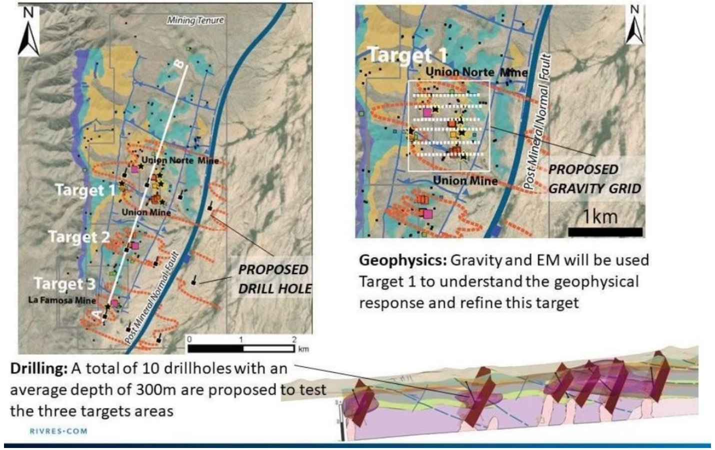
Exceptional multi-element grades with **83.2 g/t Au**, 176 g/t Ag, 3.85% Pb, 19.8% Zn, and 5.34% Cu. This target represents the highest gold grades identified on the property and demonstrates strong polymetallic potential.

La Famosa Target

High-grade polymetallic mineralization with **59.4 g/t Au**, 833 g/t Ag, 5.8% Pb, and 4.2% Zn. La Famosa was historically a producing underground mine and offers excellent potential for resource expansion.

La Union Target

Strong gold-silver-zinc grades of **9.9 g/t Au**, 53.6 g/t Ag, and 2.5% Zn. This target includes the historical La Union underground workings and represents significant exploration upside.



Comprehensive Drilling and Survey Program

The Phase I exploration program is designed to systematically test the three priority drill-ready targets and advance additional exploration targets to drill-ready status.

Initial Drill Program

Drill a total of 10 holes at an average depth of 300 meters to test the three primary target areas: Plomito, La Famosa, and La Union. This program will target high-grade mineralization extensions and test depth potential of known mineralized zones.

Geophysical Surveys

Complete gravity and electromagnetic (EM) surveys at Target 1 to better define subsurface geology, identify structural controls on mineralization, and develop additional drill targets for future phases.

Target Development

Continue systematic exploration at the remaining 5 targets to develop and prepare them for future drilling programs. Work will include detailed mapping, sampling, and geophysical surveys to refine target models and drill locations.

LEADERSHIP

Questcorp is spearheaded by a highly experienced and driven team of professionals, possessing extensive international expertise and a diverse skill set in mineral exploration and mining.

Saf Dhillon
Founding Director, President & CEO

With over two decades of experience in public company development, Mr. Dhillon brings a wealth of expertise in investor relations, business development, senior management, and board directorships. His extensive global network of industry contacts is a testament to his impactful career.

Notably, Mr. Dhillon played a pivotal role on the management team of Idaho-based **U.S. Geothermal Inc.** He was instrumental in transforming the company from an approximate USD $2 million startup into a thriving Independent Renewable Energy Power Producer, overseeing the successful development of three new power plants in the Pacific Northwest and facilitating its strategic transition from the TSX to the NYSE MKT.

Beyond his past successes, Mr. Dhillon continues to shape the industry as **President & CEO** of **iMetal Resources Inc. (TSXV: IMR)** a **Founding Director** of **Torrent Gold Inc. (CSE: TGLD);** director of **Lake Winn Resources Corp. (TSXV: LWR);** and director of **Bayridge Resources Corp. (CSE: BYRG).** He also lends his strategic acumen to numerous other private and public companies across diverse sectors.

STRATEGIC ADVISOR

Questcorp's Advisor provides strategic guidance, industry expertise, and technical insight to support the Company's growth trajectory and exploration efforts.

Paul Larkin
Advisor

Paul Larkin has been President of the New Dawn Group, based in Vancouver, British Columbia, for over 42 years. New Dawn is an investment and financial consulting firm specializing in corporate finance, merchant banking, and the administrative management of public companies.

1. **Investment Banking Foundation**
Before assisting numerous successful startups in the junior natural resource industry, Mr. Larkin worked as an investment banker, funding the early stages of several successful companies. His early career established the foundation for decades of successful company development.

2. **U.S. Geothermal Success**
Mr. Larkin was a Founding Partner, Director, and Chairman of the Audit and M&A Committees of **U.S. Geothermal Inc. (HTM: NYSE MKT)**, a leading geothermal renewable energy company that was successfully sold to **Ormat Technologies Inc. (NYSE: ORA)** in 2018 for an enterprise value exceeding US$200 million.

3. **Public Company Leadership**
Over the years, he has served as Lead Director, Director, and/or Officer of various TSX Venture, TSX, and NYSE-listed companies. Having successfully guided many companies through their formative stages, he has developed sharp business acumen that continues to be in high demand. He is experienced in audit, compensation, and corporate governance directorship positions.

4. **Current Board Positions**
He currently serves as a Director and Audit Committee member of **Renewable Energy Royalties Corp. (TSXV: RE)**, **Rev Exploration Inc. (TSXV: REVX)**, and **Condor Resources Inc. (TSXV: CN)**, all based in Vancouver, British Columbia.

MANAGEMENT TEAM

Technical & Financial Leaders

Questcorp is managed and directed by an experienced and motivated team of professionals with extensive international experience and a broad range of skills in mineral exploration, mining operations, and financial management.

R. Tim Henneberry P.Geo

Director

Mr. Henneberry is a Professional Geoscientist (P.Geo., BC) with over 43 years of experience in domestic and international exploration and production for base and precious metals and industrial minerals.

He founded **Mammoth Geological Ltd.** in 1991, providing geological consulting services to numerous private and publicly trading companies. Tim has been involved in senior management of several TSX Venture and CSE listed companies over the last 30+ years, serving as Director, Senior Officer, or Advisor, including the founding of several successful ventures. His extensive geological expertise and network make him invaluable to Questcorp's exploration programs.

Scott Davis

Director

Mr. Davis is a partner of **Cross Davis & Company LLP Chartered Professional Accountants**, a firm focused on providing accounting and management services for publicly-listed companies.

His experience includes CFO positions of several companies listed on the TSX Venture Exchange. His past experience consists of senior management positions, including four years at Appleby as an Assistant Financial Controller. Prior to that, he spent two years at Davidson & Company LLP Chartered Professional Accountants as an Auditor and five years with Pacific Opportunity Capital Ltd. as an Accounting Manager. His comprehensive financial expertise ensures strong governance and financial oversight for Questcorp.

CONTACT US

Have Questions?

Get in touch with

QUESTCORP MINING INC.

Saf Dhillon - President & CEO

saf@questcorpmining.ca

Direct: 604-484-3031

We welcome inquiries from investors, analysts, and stakeholders. For additional information about Questcorp Mining Inc., our projects, or investment opportunities, please contact us directly. We are committed to maintaining transparent communication with our stakeholders and providing timely responses to all inquiries.