QUESTCORP
MINING INC.

Building a district-scale gold-silver discovery in Sonora

Plus 100%-owned porphyry copper in B.C.'s Island Copper belt

Corporate Presentation | November 2026

CSE: QQQ | OTCQB: QQCMF | FSE: D910



Cautionary Statements

General. This presentation summarizes the affairs of Questcorp Mining Inc. (the "Company") from its public disclosure. The Company makes no representation as to its completeness or accuracy, and any use is at the reader's risk. Readers should consult their own legal, financial and tax advisors. No securities regulatory authority has reviewed or approved this presentation.

Forward-looking information. This presentation contains forward-looking statements, including statements about exploration plans, drilling, permitting, option milestones, the interpreted geological model and the potential for a district-scale discovery. They rest on management's current assumptions and are subject to risks including exploration results, permitting, financing, commodity prices and market conditions. Actual results may differ materially. The Company does not undertake to update them except as required by law.

Technical information. Grab, selective and chip-channel samples are selective by nature and may not be representative. Drill intercepts are down-hole widths; true widths are unknown. Gold-equivalent (AuEq) values are illustrative only (formula in the September 9, 2026 news release). Historical production and 1992 drill data have not been verified by a Qualified Person. Mineralization on nearby properties (including NorthIsle Copper and Gold, BHP's former Island Copper Mine and deposits of the Sonoran Gold Belt) is not necessarily indicative of mineralization on the Company's properties. Neither project has a mineral resource estimate.

Qualified Person. The technical content of this presentation has been reviewed and approved by R. Tim Henneberry, P.Geo. (BC), a director of the Company and a Qualified Person under National Instrument 43-101.

Investment Highlights

District-scale potential

Four drill-ready targets and two mineral styles — carbonate replacement (CRD) and sediment-hosted gold — on one consolidated 2,520 ha package at La Union.

High grade still in place

Continuous chip-channel sampling beside the historic Union Mine workings returned 30 m @ 20.2 g/t Au.

A new discovery under the drill

Luis Hill's sediment-hosted gold sits on a >1 km IP chargeability target. Phase 2B drilling began November 16, 2026.

Aligned, proven operator

Riverside Resources (TSXV: RRI) runs the program and is a Questcorp shareholder.

Copper optionality

North Island Copper is 100% owned, 7.5 km from BHP's former Island Copper Mine, with a 30-site drill permit in process.

Leverage to results

A ~C$9.6M market capitalization against an active drill program and two near-term news streams.

Market capitalization per marketinout.com, Nov 11, 2026. Results per Company news releases; see Cautionary Statements.

Company at a Glance

2
projects · 3,688 ha

19
holes · ~2,130 m drilled since 2025

98.5M
shares outstanding

~C$9.6M
market cap (Nov 2026)



La Union Gold-Silver Project

Sonora, Mexico · Flagship · Option to earn 100%

2,520 ha on the Sonoran Gold Belt, road accessible. Past-producing high-grade Au-Ag-Pb-Zn mines (1950s); first-ever drilling in 2025. Phase 2B RC drilling underway.

North Island Copper Project

Vancouver Island, B.C. · 100% owned

1,168 ha porphyry copper target (Marisa) in the belt that hosted BHP's Island Copper Mine. Hydro line and roads on the property. Notice of Work for 30 drill sites in process.

La Union: An Emerging District-Scale Gold-Silver Discovery



Location	NW Sonora near Caborca; road access on private land
Size	2,520.2 ha, consolidated into one district package
Geology	CRD chimneys and mantos in carbonate rocks, plus sediment-hosted gold; possible porphyry source at depth
History	Union and Famosa mines worked in the 1950s by a Peñoles subsidiary: ~1 Mt of polymetallic ore at 7–20 g/t Au and ~300 g/t Ag
Operator	Riverside Resources, whose Mexico team was behind the discoveries that led to Alamos Gold and the Ocampo sale
Terms	Earn 100% with C$100K cash, staged shares to 19.9% and C$5.5M of exploration over four years; 2.5% NSR

Sources: option agreement (May 6, 2025); news release Mar 18, 2026; NI 43-101 technical report (May 7, 2025) on SEDAR+. Historical figures not verified by a QP.

Key Results to Date

20.2 g/t Au

over 30 m

with 226 g/t Ag, 2.7% Zn

Union Mine. Continuous chip-channel along the decline wall; a 24 m subset averages 25 g/t Au.

Jan 22, 2026

42 m

@ 0.3 g/t Au

drill hole UND25-009

Luis Hill. Sediment-hosted (Carlin-like) gold, a style not previously recognized at La Union.

Jan 12, 2026

37.3 g/t Au

with 980 g/t Ag

surface sampling

Jabalí. A new target defined by Phase 2 mapping and sampling.

May 5, 2026

14.6 m

@ 0.45 g/t AuEq

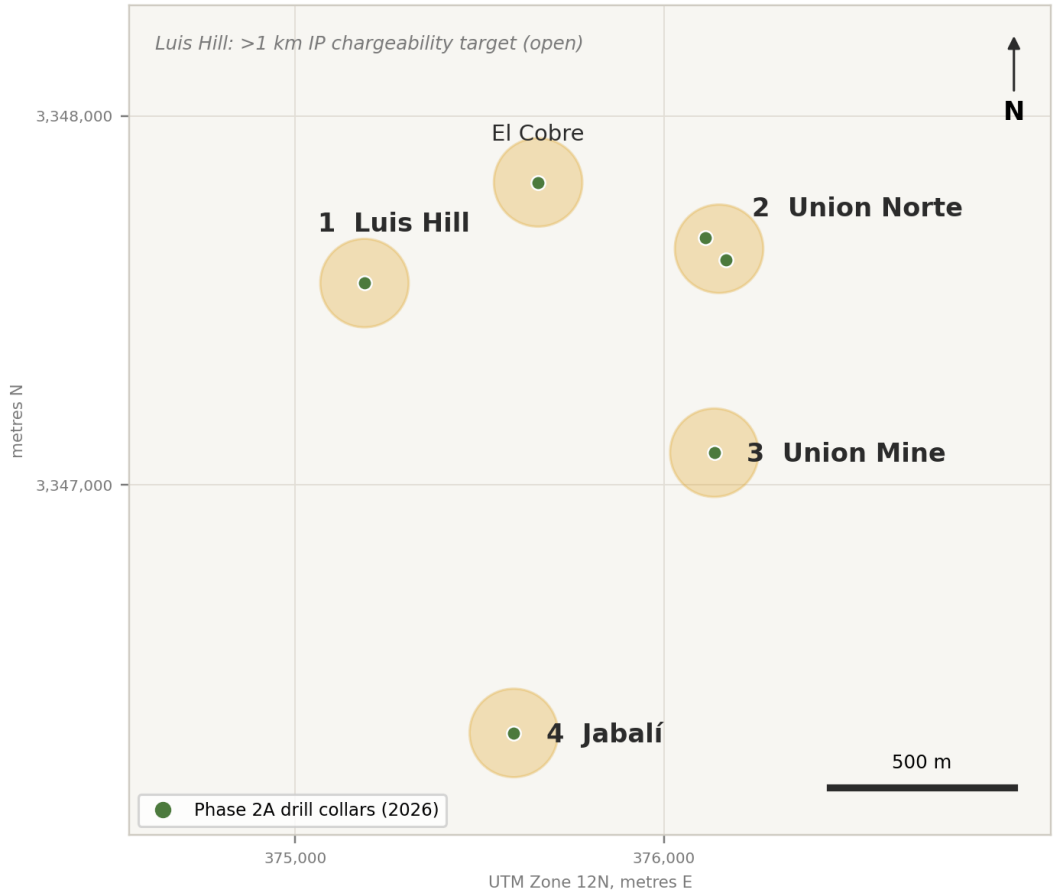
from 1.0 m depth

Union Norte. Near-surface corridor; the adjacent hole cut 9.1 m @ 0.76 g/t AuEq incl. 1.5 m @ 3.38 g/t.

Sep 9, 2026

Channel and surface samples are selective. Drill widths are down-hole; true widths unknown. AuEq illustrative only.

Four Drill-Ready Targets Within ~2 km



1 — Luis Hill

IP chargeability anomaly >1 km along strike and ~300 m deep, coincident with sediment-hosted gold. Phase 2A hole UND26-018 stopped short; the Phase 2B hole (~350 m) is drilling now.

2 — Union Norte

NNW-trending feeder structure with near-surface gold in adjacent holes. Next: step-out and down-dip drilling.

3 — Union Mine

UND26-013 confirmed the southward extension of the historic Sproul manto. A Phase 2B hole will test the feeder and three stacked mantos.

4 — Jabalí

Arsenic anomaly and IP response interpreted as close to a feeder zone; high-grade surface samples.

Collars from the Sep 9, 2026 news release (UTM 12N); targets per Sep 9 and Nov 16, 2026 releases. Map drafted from disclosed data; schematic.

Systematic De-Risking, Phase by Phase

01

Phase 1

H2 2025

12 core holes, >1,600 m across six targets; Luis Hill discovery

02

Phase 2 surface

Spring 2026

District mapping and sampling; new targets at Jabalí, La Negra and El Crestón

03

Geophysics

May–Jul 2026

248 line-km of drone magnetics plus expanded IP; NE/NW feeder structures imaged

04

Phase 2A

Summer 2026

7 core holes, 530 m; Union Norte corridor and Sproul manto extension

05

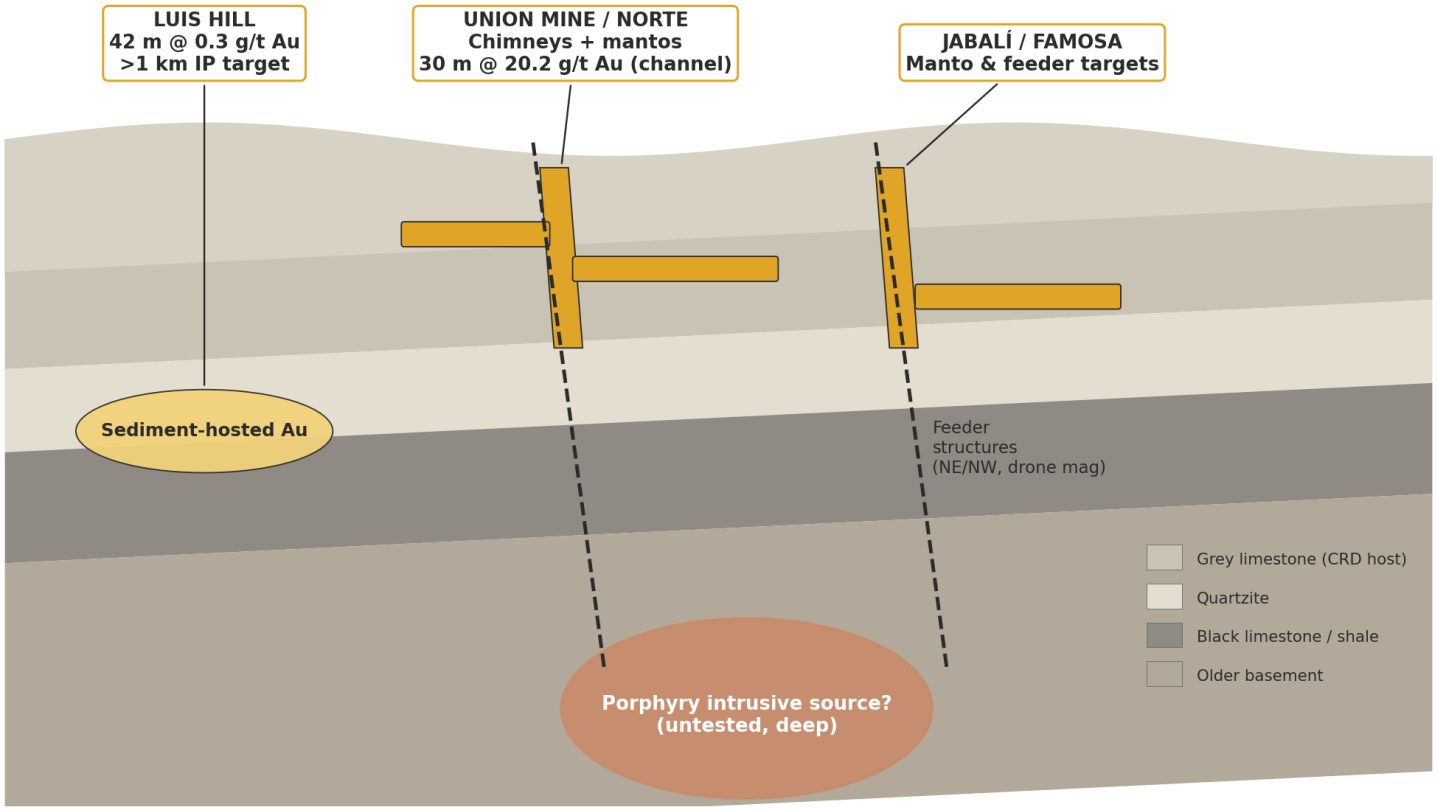
Phase 2B

Now

RC rig, ~600 m in 2 holes: Luis Hill IP target, then Union Mine

Each phase has narrowed the search: historic mines → district structure → geophysical targets → drill-confirmed feeders and a new gold style.

District Thesis: One System, Several Ways to Win



Conceptual model, not to scale. The porphyry source is a working hypothesis and has not been drill-tested.

Large CRD systems are zoned

Manto and chimney ore near surface is typically the distal expression of fluids that rose along feeder faults from a deeper intrusive source.

La Union shows the pieces

Chimneys and mantos (Union, Famosa), feeder faults on the magnetics, and a separate sediment-hosted gold system at Luis Hill.

Every hole tests the model

Each hole either extends a known zone or vectors toward a shared source, giving discovery leverage across the whole package.

Six Lines of Evidence Pointing to Scale

Production pedigree

~50K oz Au mined at 7–20 g/t from eight levels; mining stopped in the 1950s and the district was not drilled until 2025.

High grade remains in place

The Union Mine channel shows untouched high-grade mineralization beside the old workings.

A second mineral style

Luis Hill's sediment-hosted gold coincides with an IP anomaly that is open along strike and at depth.

Feeder architecture imaged

Drone magnetics outline NE- and NW-trending structures interpreted as deeper feeder faults.

Breadth across the district

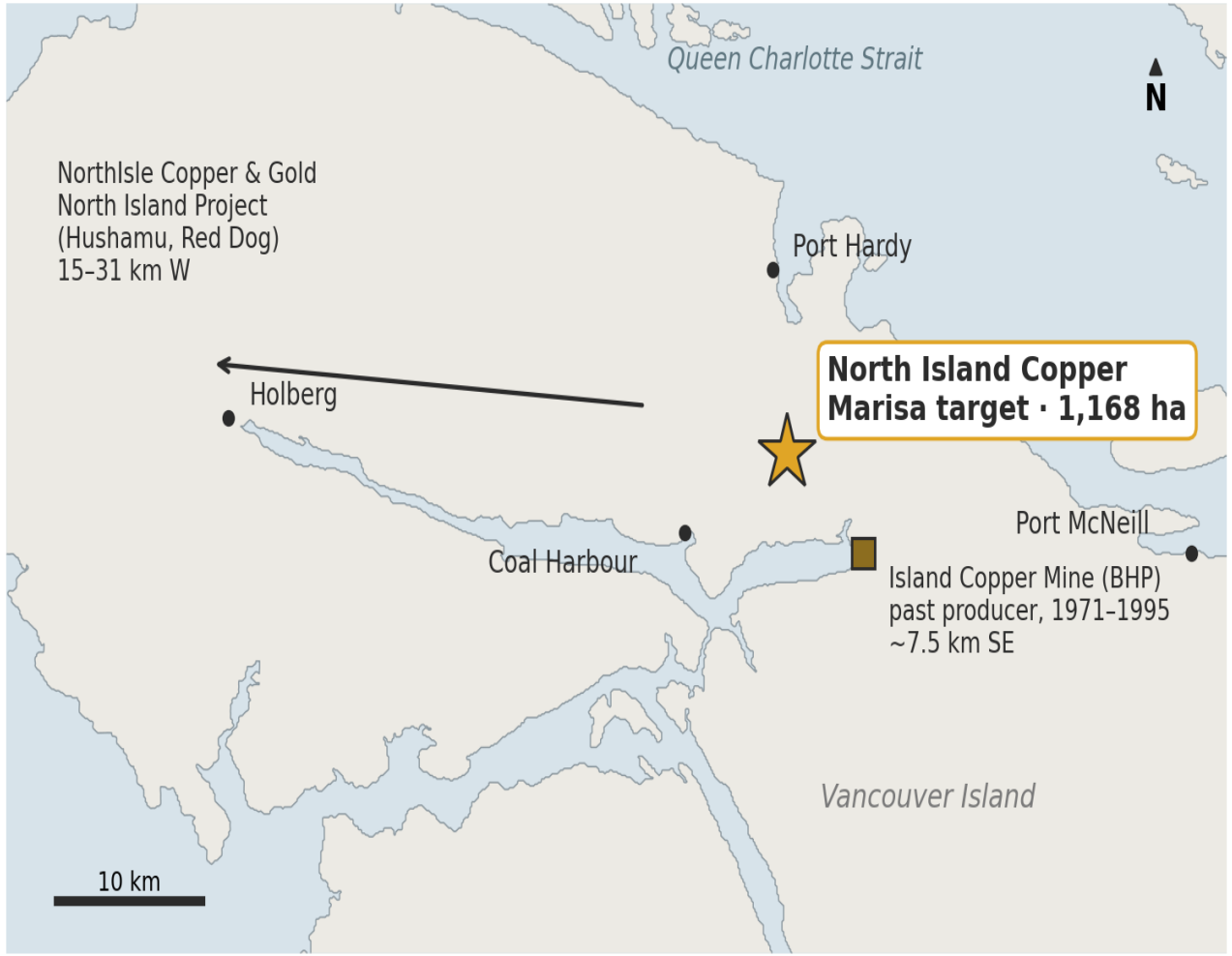
Four drill-ready targets plus new surface targets (Jabalí, El Crestón, La Negra) within ~2 km.

Consolidated tenure

Famosa concessions were added in March 2026; Riverside now controls all mineral tenure on the project map.

Historical production from prior Company disclosure and the technical report; not verified by a QP. Early-stage exploration; no mineral resource has been estimated.

North Island Copper: 100% Owned in a Proven Belt



Full control

Remaining 49% acquired Nov 3, 2026 for C$110K and 250,000 shares

Island Copper belt

BHP's Island Copper Mine, 7.5 km SE, produced ~1,227 million kg Cu, 35,268 kg Au and 32 million kg Mo from 367 Mt of ore

Active neighbour

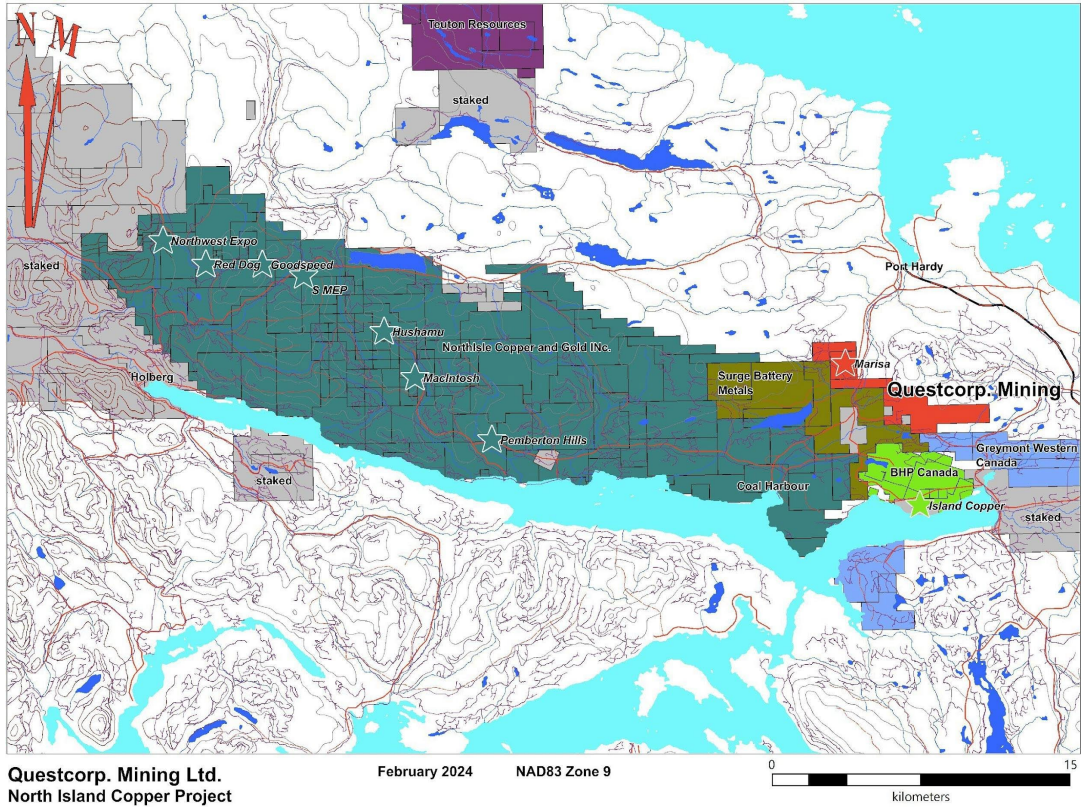
NorthIsle Copper and Gold has defined resources at Red Dog and Hushamu, 15–31 km west in the same rocks

Infrastructure

Hydro line across the property, maintained logging roads and Highway 19 access via Port Hardy

Island Copper statistics from prior Company disclosure. Nearby properties are not indicative of mineralization on NICP. Map schematic.

Marisa Target: Stronger at Depth, Moving to Drill



NICP claim map (Company figure)

1992 drilling hit copper

Two of five holes into a historic IP high cut porphyry copper: 0.078% Cu over 56.39 m (incl. 0.171% over 16.17 m) and 0.041% Cu over 70.71 m, with grades rising at depth. Never followed up.

2026 IP: stronger at depth

12.8 line-km by Walcott & Associates, modelled in 3D with the 1992 data. Chargeability intensifies at depth, so the 1992 holes likely tested only the weaker top of the system.

Next: modern drilling

A multi-year Notice of Work for 30 drill sites is with B.C.'s Ministry of Mining and Critical Minerals.

1992 data from Allen & Dasler for Great Western Gold Corp.; not verified by a QP. Sources: news releases Mar 11, Apr 8 and Nov 3, 2026.

Land Tenure & Claim Holders

	La Union (Sonora, Mexico)	North Island Copper (B.C., Canada)
Area	2,520.2 ha	1,168.09 ha
Registered holder	RRM Exploración, S.A.P.I. de C.V. (wholly owned by Riverside Resources Inc.)	Questcorp Mining Inc. (100%; remaining 49% acquired from the arm's-length vendor Nov 3, 2026)
Questcorp interest	Option to earn 100%	100% owned
Royalty	2.5% NSR	3% NSR to vendor; 1% buyback for C$750K, remaining 2% for C$1M
Recent changes	Famosa concessions consolidated (final US$125K paid, Mar 2026); Riverside controls all tenure on the project map	Tenures include 1071041, 1079574, 1079575 and 1085503 (BC ARIS report 39939)
Neighbouring holders	None reported within the consolidated project area	NorthIsle Copper and Gold Inc. (15–31 km W); BHP (former Island Copper Mine, 7.5 km SE)

Sources: option agreement (May 6, 2025); news releases Mar 18 and Nov 3, 2026; BC ARIS. Confirm current tenure against BC Mineral Titles Online before distribution.

Capital Structure

Security	Price	Expiry	Number
Common shares issued & outstanding			98,453,248
Warrants (Mar 2025 units + finders)	$0.10	Mar 19, 2027	48,855,329
Warrants (Oct–Dec 2025 units)	$0.20	Oct 24, 2027	7,633,500
Warrants (Dec 2025 flow-through + finders)	$0.20	Dec 17, 2027	3,426,153
Warrants (Feb 2026 units + finders)	$0.30	Feb 24, 2029	7,711,500
Stock options	$0.15–$0.205	2030–2031	7,600,000
RSUs			2,750,000
Fully diluted (gross)			**176,429,730**

Shares outstanding: 98,203,248 (TMX/QuoteMedia, Jul 2026) plus 250,000 NICP shares (Nov 2026). Dilutive securities are gross amounts as announced, before exercises, expiries or cancellations; RSUs subject to plan approval. Reconcile to the transfer agent register before distribution.

Up to ~C$4.9M

potential treasury from $0.10 warrants expiring March 19, 2027, before any new financing

Strategic shareholders

- Riverside Resources: 6,285,722 shares (~6.4%), with staged issuances to 19.9% under the option
- Sorbie Bornholm LP: U.K. institutional investor; C$2.0M sharing agreement (Oct 2025)
- Insiders participated in the 2025 financing

Catalysts: What the Next Results Must Show

NOW

Q4 2026

Luis Hill: ~350 m RC hole into the >1 km IP target: looking for thicker or higher-grade gold at depth

Union Mine: feeder and stacked mantos south of the old workings

NEXT

Q1 2027

Phase 2B assays: first test of the district model at depth

B.C. permit: Notice of Work decision for 30 Marisa drill sites

Warrants: $0.10 series expires Mar 19 (up to ~C$4.9M)

2027

Follow-up

Union Norte: step-outs along the near-surface corridor

Jabalí: first drill test of the feeder interpretation

Marisa: maiden modern drill program, subject to permit and funding

Timing is indicative and depends on drilling progress, laboratory turnaround, permitting and financing. Success of any step is not assured.

Board & Management



Saf Dhillon

President, CEO & Director

20+ years building public companies across investor relations, business development and senior management. Key member of U.S. Geothermal's team as it grew from a ~US$2M start-up to a three-plant producer listed on the NYSE MKT. Founding Director of Torrent Gold (CSE: TGLD); Director of Lake Winn Resources (TSXV: LWR).



R. Tim Henneberry, P.Geo.

Director · Qualified Person

Professional Geoscientist (BC) with 43+ years in exploration and production for base and precious metals and industrial minerals. Founded Mammoth Geological Ltd. in 1991; 30+ years as a director, officer or advisor to TSXV and CSE companies.



Scott Davis, CPA

Director

Partner at Cross Davis & Company LLP, which provides accounting and management services to listed companies. CFO of several TSXV issuers; previously at Appleby, Davidson & Company LLP and Pacific Opportunity Capital.

Advisory Board & Technical Partner



Paul Larkin

Advisor (since Jun 2025)

President of the New Dawn Group for 42+ years (corporate finance, merchant banking, public-company administration). Founding Partner, Director and Audit/M&A Chair of U.S. Geothermal, sold to Ormat in 2018 at an enterprise value above US$200M. Director of Renewable Energy Royalties, Rev Exploration and Condor Resources.

AS

Amandip Singh

Advisor (since Jan 2026)

15+ years in exploration, capital markets and M&A. Key role in Newmont's US$311M acquisition of GT Gold; helped lead West Red Lake Gold's acquisition of the Madsen Mine and a C$50M financing. Prior roles at Outcrop Silver, Apollo Silver and Magna Gold.

Operator: Riverside Resources

- TSXV: RRI; Hermosillo-based team runs the La Union program
- Consolidated the district from seven properties and holds surface-access agreements
- Mexico track record includes the discoveries behind Alamos Gold and Ocampo
- Questcorp shareholder, aligned on discovery

QUESTCORP
MINING INC.

Get in Touch

Saf Dhillon
President & CEO
saf@questcorpmining.ca
Direct: 604-484-3031

Suite 550, 800 West Pender Street
Vancouver, B.C. V6C 2V6
questcorpmining.ca

CSE: QQQ | OTCQB: QQCMF | FSE: D910

